MS-Word

Week 2

Official resource for MS-Office products: https://support.office.com

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Activities In Tutorial

- TA demos:
  - Used for more complex features (typically multiple steps are required).
  - The tutorial instructor will show on the projector/instructor computer each step for running the feature in Word.
  - Unless otherwise specified the tutorial material will take the form of a TA demonstrating the use of features in Word.
- Student exercises:
  - Used instead of TA demos for simpler features.
  - You will have already been given a summary of how to invoke the feature and the purpose of the exercise is to give you a chance to try it out and get help if needed.

First Tutorial

Working With Tables

- Creating a new table
  - `Insert->Tables group: Table`
- Converting existing text into a table
  - Select text
  - `Insert->Tables group: Convert Text to a Table`
- Tables in Word allow for simple (as compared to a spreadsheet such as Excel) calculations to be performed
  - `Layout->Data group: Formula`
  - More on this feature later

Basic Table Operations

- Merging cells
  - Select the cells to merge
  - Right click and select the "Merge Cells" option
- Inserting new rows or columns
  - Select a location in the table
  - Right click and select either the "Insert rows above/below" or the "Insert columns to the left/right" option as appropriate
- Deleting existing cell(s)
  - Select cell or cells to delete
  - Right click and select the "Delete cells" option

Basic Table Operations (2)

- Changing the height/width of rows/columns
  - Mouse over (move the mouse over) the boundary of the row or column to resize until the cursor appearance changes.
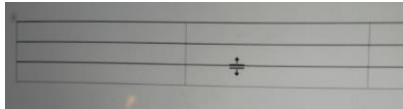
  - (In the image above) the specified row may be thickened or narrowed using the modified cursor.

Basic Table Operations (3)

- Resizing the entire table
  - Mouse over the bottom right corner of the table until the cursor appearance changes (different appearance from resizing rows or columns).

  - The table may now be shrunk or enlarged (the aspect ratio – height to width) will be maintained.

Table Formulas To Know For The Exam

- Average(*<direction>*)
- Max(*<direction>*)
- Min(*<direction>*)
- Sum(*<direction>*)

- Directions: above, below, left, right
- Example (created via: Layout->Data group: Formula & inserting into Row 4, Column 1):

  Inserted formula
  =sum(above)

1	3
3	
5	
9	

Note: Inserting Formulas Via Running a Feature In The Ribbon Vs. Typing

- With the previous example and the data in the first three rows:

1	2
3	
5	

- Selecting the 4th row and directly typing in that row '=sum(above)' will have the result be treated as text and

1
3
5
=sum(above)

Tutorial Demo:

- Start with the Word document: `table_example`

	Col 1	Col 2	Col 3
Row 1	1	1	1
Row 2	2	2	2
Row 3	3	3	3
Row 4	4	4	4
Row 5	5	5	5

- Enter new values (overwrite existing values) into the following locations:
  - Enter a new value into Row 1, Column 3 via (Layout->Data group: Formula) =sum(left)
  - Enter a new value into Row 5, Column 2 via (Layout->Data group: Formula) =average(above)
  - Directly type int Row 3, Column 3: =sum(right)

Repeating Table Headings

- Always ensure that the headings appear at the top of each page even after the table is modified (deleted and added rows)
- Steps:
  - Right click on the table
  - Select "Table properties"
  - Select the 'row' tab
  - Check the box "Repeat header at the top of each page".
    - By default the box is not checked

Headers / Footers

- Items inserted in these locations can appear on each page
- Example:
  - Insert->(Header & Footer group: Page Number)

Header

Footer

Text Styles

- Home tab->('Styles' group)
- Styles have pre-defined fonts, font sizes and font effects which can be applied with a single click.
- Word comes with pre-defined styles that can be applied to text.
  - Alternatively one can use the format painter (copy-paste formatting)
    - Home->(Clipboard group)->Format painter
- New styles can also be pre-defined
- Some documents may be formatted (e.g. margins, spacing, fonts, font effects etc.) to conform to common writing styles:
  - APA template:
    - https://templates.office.com/en-US/APA-style-report-6th-edition-TM03982351
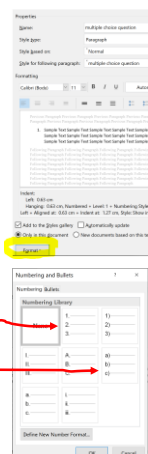
Text Styles: Demo #1

- (There is no starting document needed for this demo as the tutorial instructor is creating a new style. The TA just has to create a new document add a little text and apply the newly created style to some of the text).
- Tutorial instructor will demonstrate how to create a new style:
  - Font style that the new style is based on: Normal
  - Name: 'Tut style'
  - Font type: Arial
  - Font size: 16
  - Save the new style
- Select some text and apply the style to it

Text Styles: Demo #2

- Starting document: `Multiple_styles`
- It can be specified in Word where instances of one style will be followed by instances of another style e.g. each multiple choice question (#1, 2, 3…) includes and is immediately followed by a number of selections (typically 4 or 5).
  - Font settings for both styles is: Garamond, 12 point based on the 'Normal' style
  - First style name: Multiple choice question
    1. What is the name and number for this course
       a. COMP 101
       b. COMP 201
  - Second style name: Multiple choice selection
    1. What is the name and
       a. COMP 101
       b. COMP 203
       c. CPSC 101
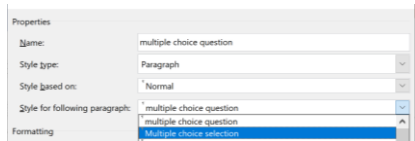
Text Styles: Demo #2

- List numbering effects can be set via the 'Format' option of the 'Properties' of the new style and select the 'Numbering' option.

- Types of lists to create for the demonstration:
  - Multiple choice question: First option
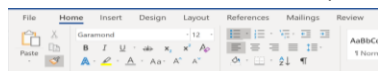 - Multiple choice selection: Fifth option

Text Styles: Demo #3

- Ensuring an instance of one style is followed by an instance of another style.
  - (In this demonstration each instance of "Multiple choice question" will be immediately followed by an instance of "Multiple choice selection").

Properties	
Name:	multiple choice question
Style type:	Paragraph
Style based on:	Normal
Style for following paragraph:	multiple choice question
	multiple choice question
Formatting	Multiple choice selection

Format Painter

- It can be used as quick way of applying the formatting effects (such as font type, size, color) from selected text to other text.
  - Selected text
    - **CREATING AND USING CITATIONS**
    - Adding a bibliography
    - Text styles: creating and using a new style
    - Automatically captioning (and updating) imag
  - Click on the "Format Painter' (cursor changes to a paint brush)
  - 'Paint' (apply) the formatting to other text ("Text Styles: Creating")
    - **CREATING AND USING CITATIONS**
    - Adding a bibliography
    - **TEXT STYLES: CREATING** and using a new style

Second Tutorial

Finding Text In A Document

- This is one of the major advantage for having an electronic vs. paper version.
  - Example: "Where in this *giant* section of notes did Tam talk about 'inserting' things into Word"
- Shortcut:
  - `<Ctrl>-<f>`   Press both keys (same time or one after another without releasing the first)
  - Home->(Under the 'Editing group')->Find (or Replace)
 - Styles can even be 'found' and replaced

Document Views

- Read mode:
  - Approximates reading a book (or tablet, magazine). "An easy (JT?)
  - to read view"
  - <u>Two-page representation</u> allows easy flipping forward/backward
- Print layout:
  - <u>Default</u> view, onscreen appearance largely <u>matches appearance when printed</u>.
- Web layout
  - View the document as if it were posted as a web page (no page breaks because web documents are typically <u>one continuous document</u>).

Document Views (2)

- Outline
  - Outline <u>shows the headings</u> (sub-headings and sub-sub-heading) view of the document.
  - Even text in paragraph form is formatted in list form (bulleted and numbered lists)
  - Pro: allows faster access to specific list elements
  - **Use this view for creating master-sub documents**
- Draft
  - Useful <u>for slower computers</u>: images and non-text objects are not shown, page breaks are shown with simple graphics (dotted lines)
- An online resource for understanding the different views:
  - http://www.peachpit.com/articles/article.aspx?p=2044335&seqNum=2

Zooming Into/Out Of A Document
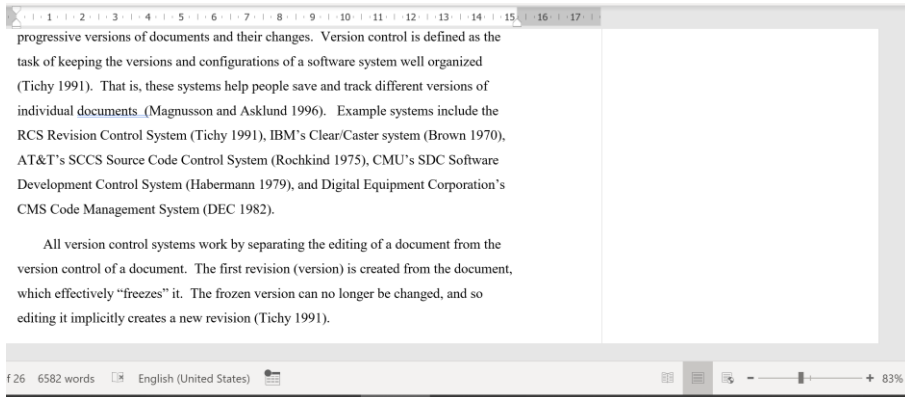
Creating Master-Subdocuments

- Important: a master document **DOES NOT** contain the sub documents.
  - No text, images or other data from the subdocument(s) is contained within the master document.
- Instead a master document contains links to the subdocument.
  - Advantage: this allows multiple users to edit different subdocuments. (This is because each subdocument is a separate document rather than having one large master document – under normal circumstances only one person can edit a document).
  - If you are required to implement a master-subdocument and you do things this correctly (as a real master-subdocument(s)) then **you will be awarded no credit**.

When Can You Use Master Documents

- A document consists of several sections
  - E.g. Chapters of a book, a report that contains different parts
- Question: what is the advantage of creating a master document over alternatives such as creating one large document or several smaller documents (which aren't linked with a master document)

Outlining The Process Of Creating Master Documents

- Documents needed
  1. Each section or 'sub-document' (e.g. book chapter) is created as a normal Word document
     - Don't set up formatting and style yet.
  2. Then create an additional Word document is created that will become the master document
- Process
  - Links to the different 'sections' (Step #1) are added to the master document making the 'section documents' sub documents of the master document.
  - The sub documents can be accessed via the master document.

Linking Documents (As Master-Sub Documents)

- (Information from the MS-Office help system)
  - View->(Document Views group: click Outline)
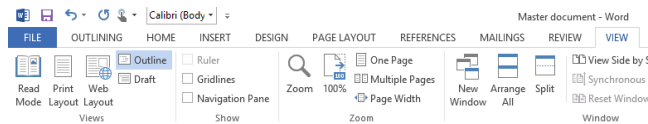
  - Outlining->(Master Document group: Show document)
    ->Insert
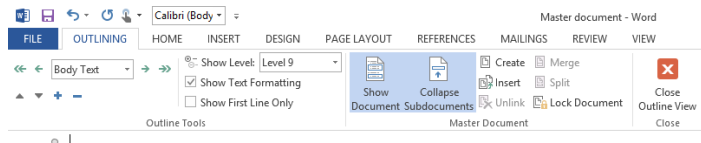
Linking Documents (As Master-Sub Documents)

- (After clicking 'insert'): select the sub-documents to link into the master document
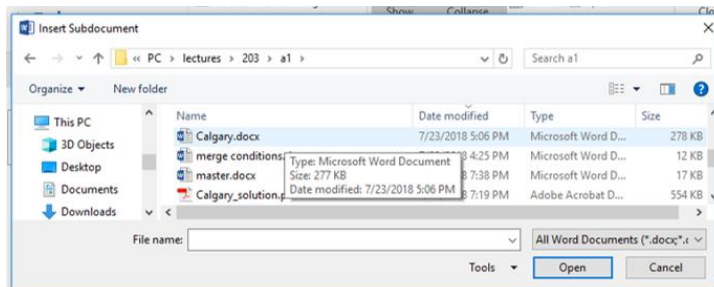
- **Important!** This step '**links**' the master and sub-document but *does not copy and paste* the contents

Note: The Master Document Does Not Contain The Sub-Document

- Look at the file sizes! (Correct)

Name	Date modified	Type	Size
World.docx	7/20/2018 4:56 PM	Microsoft Word D...	279 KB
Calgary_solution.docx	7/20/2018 7:18 PM	Microsoft Word D...	542 KB
master.docx	7/20/2018 7:38 PM	Microsoft Word D...	17 KB

- (Incorrect: copy-pasted smaller documents into big one)

Name	Date modified	Type	Size
Calgary_solution.docx	7/20/2018 7:18 PM	Microsoft Word D...	542 KB
not master - BIG DOC.docx	7/26/2018 4:58 PM	Microsoft Word D...	800 KB
World.docx	7/20/2018 4:56 PM	Microsoft Word D...	279 KB

Determining File Sizes In Windows

- (In Windows): View tab->details

File	Home	Share	View

- Preview pane
- Details pane
- Navigation pane

- Extra large icons
- Small icons
- Tiles

- Large icons
- List
- Content

- Medium icons
- Details

Panes — Layout
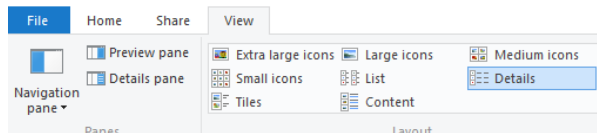
- (Another example of master-sub documents:
  - 'master.docx' links to but doesn't contain contents of the 5 chapters.

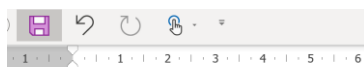| chapter 1 - computers.docx | 2016-08-15 1:58 PM | Microsoft Word D... | 766 KB |
chapter 2 - spreadsheets.docx	2016-08-15 1:58 PM	Microsoft Word D...	3,225 KB
chapter 3 - databases.docx	2016-08-15 1:58 PM	Microsoft Word D...	5,981 KB
chapter 4 - VBA.docx	2016-08-15 1:58 PM	Microsoft Word D...	3,256 KB
chapter 5 - web pages.docx	2016-08-15 1:58 PM	Microsoft Word D...	3,585 KB
master.docx	2016-08-15 1:59 PM	Microsoft Word D...	26 KB

Multiple Programs: Linked Documents

- Example files can be found in the tutorials link for this week under the subfolder 'linked_documents_example'
- Contents of this folder:
  - Word document: linked_document (links income to the spreadsheet with the second but not the first example which is a simple copy-paste of the spreadsheet data)
  - Excel spreadsheet: Income

TA Demo: Original Income $100

- TA opens both the Excel the spreadsheet and the Word document.
  - In the Word document income is $100 for both examples.

TA Demo: Change Income To $888

- The Excel spreadsheet is edited and saved.

- Close and reopen the Word document and prompt will appear to update the linked information.
  - Select 'Yes'
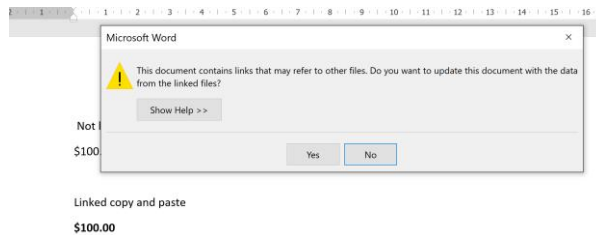
TA Demo: Change Income To $888 (2)

- The income for the linked version (second) is updated to the new value.

Not linked copy and paste

$100.00

Linked copy and paste

$888.00
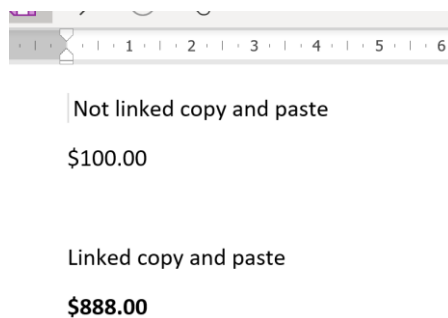
Advantage Of Linking Documents

- The calculating capabilities of the spreadsheet can be utilized by determining results in Excel.
- Links will then allow the most recent version of those results to be displayed in Word (which has more options than Excel for formatting and laying out text).
- A master-subdocument relationship is another example of linking documents (coming up).