VBA Programming: Part I

This is a Basic introduction into creating VBA programs for Word

Online support: https://support.office.com/en-US/article/create-or-run-a-macro-c6b99036-905c-49a6-818a-dfb98b7c3c9c

VBA (Visual Basic For Applications)

- VBA is a "programming language"
 - A programming language allows a person to write a computer program
 - VBA is based on but not identical to Visual Basic (VB)
 - Visual Basic is seldom used
 - VBA programs must be associated with a 'host' application (usually it's Microsoft Office document such as MS-Word but other applications can also be augmented by VBA programs).
 - Because host applications such as a Office are popular, VBA is still used to create actual programs.
 - The host application is enhanced or supplemented by the VBA program
 - "Why do I have to keep going through these same steps over and over again for each document?"
 - -VBA can be used to automate tedious tasks
 - "Why doesn't this stupid word processor have this feature??!!"
 - -Now you can add that feature yourself using VBA

VBA And Macros

- A macro programming language: allows a series of commands to be recorded into a computer program.
 - Running the program will execute that sequence of commands.
 - Because VBA does have a macroing capability VBA is often referred to as a 'macroing' language.

!!!Important Warnings!!!

- Because the VBA programs modify Word documents, close important Word documents when you run your programs.
- Also, if a VBA program you are running will modify Word documents at a specified location (e.g. C:\work\) make sure that you NEVER put any of your important documents at that location.

Accessing The Program Writing Capability In Word

- Method 1: In the Word ribbon look under the 'View' ribbon
 - This ribbon is visible by default
 - But looking the View-ribbon doesn't show all the options for macros
 - Can't 'record' macros: this doesn't affect your working 203 assignment but it's something to keep in mind if you ever need the auto record capability in the future.
- Method 2: Alternatively you can enable the 'Developer' ribbon
 - This ribbon has more options than the View-ribbon

Method 1: View-Ribbon

View->Macros



Method 2: Developer-Ribbon

- Steps for making a new ribbon tab (Developer) visible
- 1. Select the 'File' tab in the ribbon

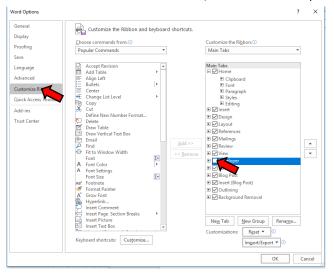


Select 'Options'



Viewing The 'Developer' Ribbon (MS-Word)

3A) Select "Customize the ribbon" 3B) Check the 'Developers' box



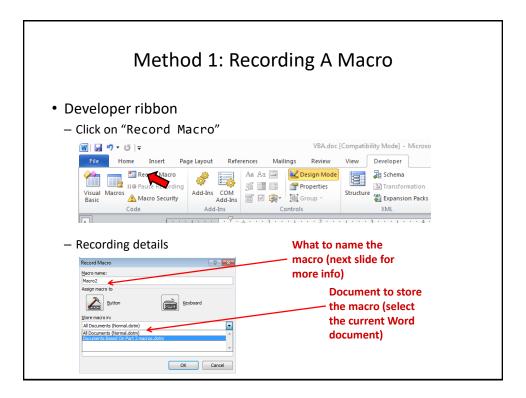
Viewing The 'Developer' Ribbon (MS-Word): 2

• This should add a new tab in the ribbon "Developer"



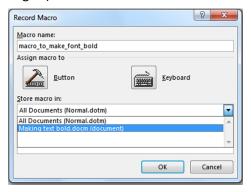
How To Create VBA Programs

- **1. Method 1**: Record the macro automatically: keystrokes and mouse selections will be stored as part of the program
- 2. Method 2: Manually enter the program (type it in yourself into the VBA editor)



Recording A Macro (2)

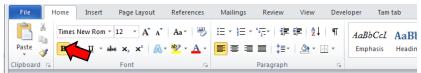
• Give the macro a self explanatory name and press 'OK' (recording begins).



• Important reminder: record the macro in the current document and not "All documents" (Important!)

Recording A Macro (3)

- While recording you can run whatever Word features you want to add to the recording of the macro
 - In this case you would select bold font

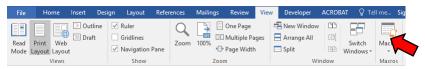


 For this simple example all commands have been entered so you can stop the recording (click "Stop recording")



Running A Recorded Macro

Under the 'View' ribbon select 'Macros'

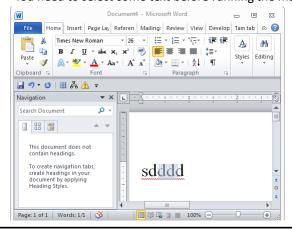


Select the macro (Under "Macro name") and then click 'Run'



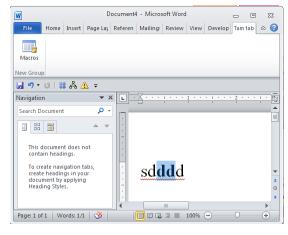
Running A Recorded Macro (2)

- In this case nothing happened?
 - This macro changes selected/highlighted text to bold
 - You need to select some text before running the macro



Running A Recorded Macro (3)

 After selecting the text and running the macro again, whatever text was highlighted now becomes bold.



Other Examples Of Useful (?) Recorded Macros

- Printing: selecting a printer and setting print options can be tedious if your print driver application does not save your previous selections.
 - Even if previous selections are saved recording a macro may be useful if you have multiple printing profiles e.g. I print low quality black and white double sided documents stapled on the top left for staff and high quality color single sided with multiple staples with glossy paper for clients.
- Entering hard to spell words (especially if they are new)
 - Example: "Gotterdammerung" is hard enough to spell but this word is supposed to have the "umlaut" for the 'o' (actually ö) and 'a' (actually ä).
 - JT: shifting to German keyboard in Word can be done via: <Ctrl>-<shift>-<;> (this key combination must be entered prior to typing each alternate character).

Method 1: Recording Macros (Comments)

- It's a good and simple way for anyone to automate a tedious series of commands in Word.
- This approach is quite limited.
 - E.g. how would you record a macro to automatically open, edit and print all the documents in a folder?
 - The main goal in introducing the recording approach is to make you aware of this capability for your future use.
- For the assignment this approach will not work.
- Also on the exam you must manually write macros (on paper) or trace a macro (figure out what happens when it runs).
 - "Recording" is not feasible for the exam

How To Create VBA Programs

- **1. Method 1**: Record the macro automatically: keystrokes and mouse selections will be stored as part of the program
- 2. Method 2: Manually enter the program (type it in yourself into the VBA editor)
 - This is how you are to complete your assignment and is how many VBA programs are created.
 - Consequently the remainder of the course notes will focus on Method 2

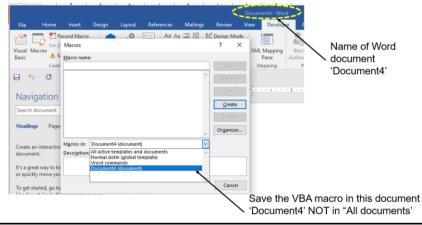
The Visual Basic Editor

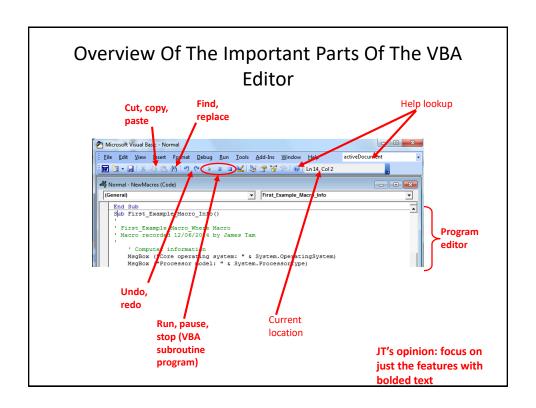
- You don't need to familiarize yourself with every detail of the editor in order to create VBA programs.
- Just a few key features should be sufficient
- Starting the editor:
 - Because VBA programs are associated with an office application open the editor from MS-Word
 - -'View->Macros->'
 - Making a new macro then select: 'Create'
 - Accessing a macro you already created: 'Edit' (greyed out in the image because no macros have been created yet).

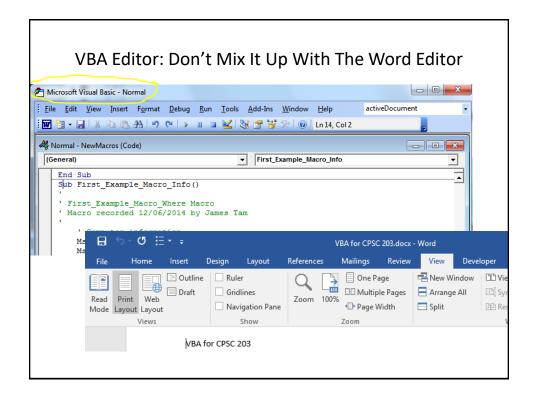


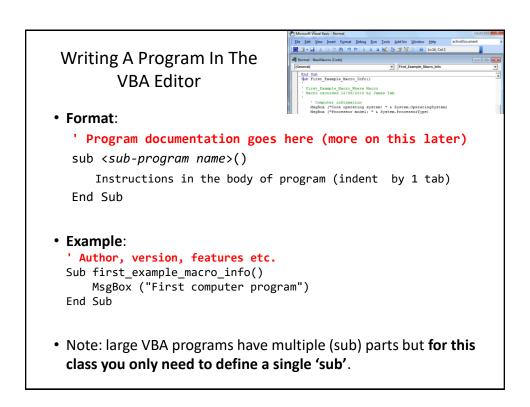
Important Reminder!

 Reminder: After the previous step (clicking on "Visual Basic") you will need to indicate that you want to save the VBA program in the CURRENT DOCUMENT not in all documents.



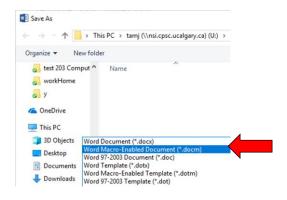






Saving The Macro

- Save using Word rather than in the VBA editor
- Make sure you 'Save as' as a MACRO ENABLED Word document



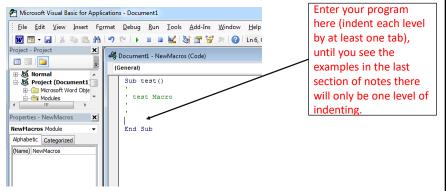
Creating A VBA Program By Typing It

- · Under the Word Ribbon
 - View->Macros->View Macros
- (Then a popup "Macros" appears)
 - "Macros in" <select the option that stores the macro 'in' the option whose name matches the name of the Word document (last option)
 - "Macro name": usually you should enter a good self descriptive name, if you can't think of anything else for your test program then call it 'test'.
 - Then select 'create'

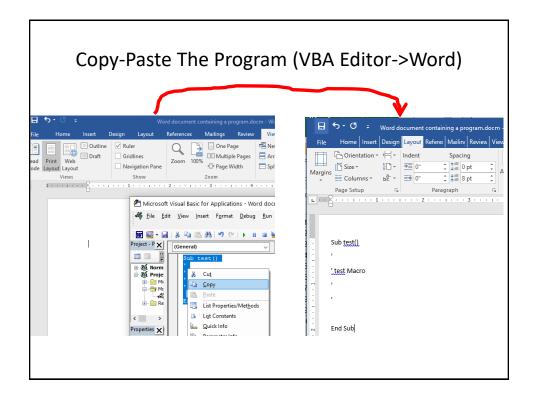


Entering The Program Into the VBA Editor

 (Selecting 'create' in the previous step then causes the VBA editor to appear)



 Much of the rest of the VBA lectures will describe the types of instructions that you can type between the 'sub' and 'end sub'



Transferring Your Work

- If you work on your own computer you need to test your program periodically.
- If you work only on campus computers then you need to save on a flash drive or via the cloud.
- Important summary:
 - Save the VBA macro in the current Word document:



And you saved that document as a Word Macro-Enabled document
 (*.docm) then you simply have to transfer that Word document.



 Copy-paste the VBA program into the body of regular Word document (at least the Word document containing your program) just to be safe.

First VBA Example

- · Learning Objectives:
 - Creating/running a VBA program
 - Creating a popup message using a "MsgBox"
- Reminder steps (since this is your first example)
 - Start up the application (MS-Word)
 - Invoke the VBA editor: View->Macros->Create
 - If successful you should see something similar to the image



First VBA Example (2)

- Type in or cut-and-paste the following example into the VBA editor (see the image previous slide for how the editor appears)
 - This is **NOT** the same as pasting it directly into MS-Word.
 - Word document containing the macro (empty document see the macro editor for the important details): 1firstExampleMacro.docm

```
Sub first_example_macro_info()

MsgBox ("This is your first computer program")

End Sub
```



Opening Word Documents Contain Macros

- If you don't change the default setting in Word you should get a warning when you open the Word document (containing macros).
- You can "enable the content" of your own programs or the examples that I wrote.

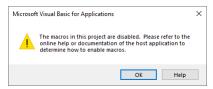


JT's caution

- You should NOT casually select this option for all MS-Word documents
- It's recommended that you ONLY enable macros you have created (or the lecture examples)

New: Opening Word Documents Contain Macros

- Recently (noticed as of Oct 2020) there was a change in how Word handles Macro security.
- The popup shown in the previous slide may not appear yet and macros will not run even if you change the security settings in Word to the least restrictive security settings!:(
 - The popup error message is not helpful. ¯_(ッ)_/¯

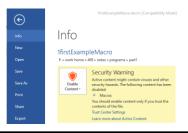


New: Opening Word Documents Contain Macros (2)

- What's the issue?
 - Microsoft's Word developers in it's collective wisdom decided to move the option to enable macros from a prominent place in the Home tab.



– You now have to look in the File tab under Info. (Much better right?)



Option Explicit

- It's a good idea to include this in all your programs.
- It should be located before the 'sub' keyword.

```
Option Explicit

Sub first_example_macro()

'first_example_macro_info Macro

MsgBox ("This is your first computer program")
End Sub
```

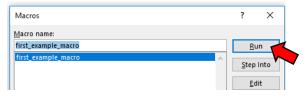
- Explanations about what it does will come in subsequent lectures (in conjunction with more advanced material).
- For now "just add it in".

Reminder: Running Macros

Click View->Macros

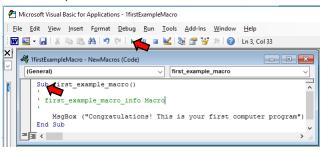


The single macro should be highlighted, then click 'run'



Running VBA Programs You Have Entered (2)

• Or you can run the program right after you have entered it (in the editor).



- Ensure correct program "sub" is to be executed (click there)
- 2. Press the 'play/run' button or "F5"

Program Structure And The 'Sub' Keyword

Sub stands for 'subroutine' or a portion of a VBA program

inside the subroutine ("Option Explicit" excluded)

Unless otherwise told all VBA program statements must be

The 'Sub' Keyword: 2

- Real world VBA programs will be broken down into multiple 'subs' (subroutines or program parts)
- Again: Because this is only brief introduction into writing VBA programs you will only have to define one subroutine for your assignment.

Naming The Subroutine

- This is what follows the 'sub' keyword.
- Example

Sub formattingResume

End Sub

- Naming standards:
 - The name chosen should summarize what the program is supposed to do.
 - The choice of the name will play a role in determining your assignment grade.
 - If you can't come up with a good name for the assignment then at least make it a practical one for the marker e.g. "a3"

Choosing A Name: VBA Technical Requirements

- Must start with an alphabetic letter, after than any combination of letters and numbers may be used
- Maximum length of 80 characters
- It cannot contain spaces, punctuation or special characters such as # or !
 - 'resume headings' (Not Allowed: space character)
 - 'macros!' (Not Allowed: special character)
- Can contain underscores (separate long names)

VBA Programming: How To Study

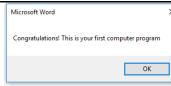
 At the very least: try typing the programs into the VBA editor or cutting and pasting them yourself (watch for altered characters such as quotes)



Sub first_example MsgBox This

- For the more complex programs (end of this section as well as the next section) try re-creating the programs on your own:
 - Think about what tasks are accomplished by my solution program
 - Without looking at my solution try entering into the program into the VBA editor to accomplish these same tasks
- With programming you learn by "doing yourself" rather than by watching someone else 'do'

Message Box



- (Details of the previous example)
- Creates a popup window to output information from your program
- · Useful for testing
 - -Is my program working?
 - -Which part is running?
- Also useful for displaying status messages about the current state of the program

Creating A Message Box

Format:

MsgBox ("<Message to appear>")

• Example:

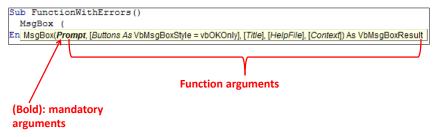
MsgBox ("This your first computer program")

Notes on 'Format':

- •Italicized: you have a choice for this part
- Non-italicized: mandatory (enter it as-is)
- •Don't type in the angled brackets (used to help you visually group)

VBA Visual Aids: Function Arguments

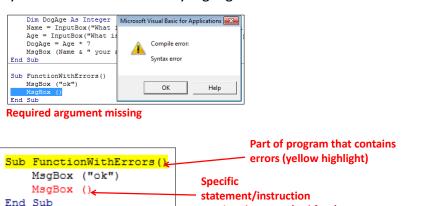
 As you type in the name of VB functions you will see visual hints about the arguments/inputs for the function.



- JT: You won't need to worry about all functional arguments for this class.
- Enter the function name and then a space

VBA Visual Aids: Error Information

- The requirements for forming VBA programming instructions are referred to as the 'syntax' (grammar/rules) of the language.
- Syntax violations are visually highlighted in VBA:



causing the error (red font)

Program Documentation

- Your VBA assignment submission must include identification about you and information the features of your program
 - -Full name
 - -Student identification number
 - -Tutorial number (if applicable)
 - List the program features (from the assignment description) and clearly indicate if the feature was completed or not completed.
 - -Program version
- DON'T just enter this information into your program instructions

```
Sub FunctionWithErrors()

MsgBox ("Confirm receipt of message")

James Tam
Tutorial 1

End Sub

(Computer): problem, I don't know how to run the "James Tam" instruction
```

Program Documentation (2)

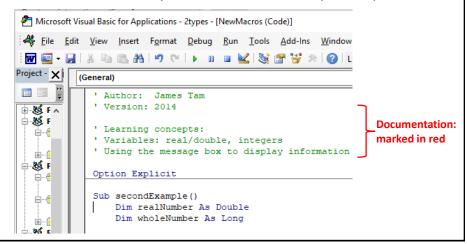
- You must 'mark' this information so it doesn't cause an error
 - The marking will indicate to the VBA translation mechanism that the line is for the reader of the program and not to be translated and executed
 - The marking is done with the single quote '
- Format:
 - '<Documentation>
- Example:

'Author: James Tam

- No error: Everything after the quote until the end of the line will not be executed
- That means documentation doesn't have to be a valid and executable instruction

Program Documentation (3)

- Contact information should be located before your program
- Before the 'sub' keyword and before the "Option Explicit"



Program Documentation (4)

- Program features (this will be worth a fair number of marks)
- Example assignment description
 - Print the document (you won't actually be able to print anything in the 203 labs because there are no printers
 connected to the computers) but your program should be able to invoke the print command using VBA. (+0.2
 - 6. Close the document and automatically save changes (no choice given to the user). (+0.2 GPA)
 - 7. Instead of applying Features 1 6 on just a single document, the macro will instead it will prompt the user for a location (e.g., "C:\temp") via a InputBox and apply Features 1 6 to every Word document in that location. When you write the program you can assume that the folder only contains Word documents. You must employ nesting in order to get credit for this feature, an outer loop successively opens each document in the specified location and inside the loop body Features 1 6 will be applied. (+1.0 GPA)
- Program documentation
 - 'Author: James Tam ID: 123456
 - 'Version: Nov 2, 2015
 - 'Tutorial: 99
 - 'PROGRAM FEATURES
 - '#5: Printing: completed
 - '#6: Close and save: not completed
 - ed 🌙 🦵 marks to earn!

These are easy

– etc

Program Documentation (5)

- Versioning
 - It's a commonly used industry practice:



- For assignments you can either use version numbers or dates (recommended)

Program Versioning And Back Ups

 As significant program features have been completed (tested and the errors removed/debugged) a new version should be saved in a separate file. A3.Oct2

A3.docm Version: Oct 2, 2012 Program features: Make new backup ' (2) Count, display typos file

(2) Count, display typos Version: Sept 20, 2012

' Version: Oct 2, 2012 Program features:

Program features:

(5) Print (6) Save & close

A3.Sept30

Version: Sept 20, 2012 Program features: ' (5) Print (6) Save & close

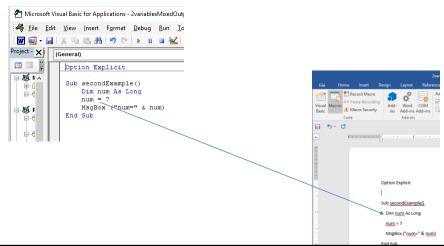
Don't touch the backups (date in the file name) and only work on A3.docm

' Version: Sept 30, 2012 ' Program features:

(5) Print ' (6) Save & close

Additional Backup Tip: Copy-Paste

Periodically copy-paste the VBA program into a regular Word document



Variables

- Used to temporarily store information at location in memory
- Variables must be declared (created) before they can be used.
- Format for declaration:

Dim <Variable name> as <Type of variable>

• Example declaration:

Dim BirthYear as Long



Common Types Of Variables

Type of information stored	VBA Name	Example variable declaration	Default Value
Whole numbers	Long	Dim LuckyNumber as Long	0
Real numbers	Double	Dim MyWeight As Double	0
Chararacters ¹	String ²	Dim Name As String	Empty string
Date ³	Date	Dim BirthDate As Date	00:00:00

- 1) Any visible character you can type and more e.g., 'Enter' key
- 2) Each string can contain up to a maximum of 2 billion characters
- 3) Format: Day/month/year

Variable Naming Conventions

- Language requirements (syntax):
 - Rules built into the Visual Basic (recall VBA is essentially Visual Basic tied to an MS-Office Application) language.
 - Somewhat analogous to the grammar of a 'human' language.
 - If the rules are violated then the typical outcome is the program cannot execute.
- Style requirements:
 - Approaches for producing a well written program.
 - (The real life analogy is that something written in a human language may follow the grammar but still be poorly written).
 - If style requirements are not followed then the program can execute but there may be other problems (e.g., it is difficult to understand because it's overly long and complex - more on this during the term).

Naming Variables: VBA Language Requirements

- Names must begin with an alphabetic character
 - Not OK: 1name OK: name1
- Names cannot contain a space
 - OK: firstName Not OK: first name
- Names cannot use special characters anywhere in the name
 - Punctuation: ! ? .
 - Mathematical operators: + * / ^
 - Comparison operators: < <= >

Naming Variables: Style Conventions

1. Style requirement (all languages): The name should be meaningful.

Examples #1: age (yes) x, y (no)

2. Style requirement (from the Microsoft Developer Network¹):

a) Choose easily readable identifier names

HorizontalAlignment (yes) AlignmentHorizontal (no)

b) Favor readability over

CanScrollHorizontally (yes) ScrollableX (no)

brevity.

1 http://msdn.microsoft.com/en-us/library/ms229045.aspx

Naming Variables: Style Conventions (2)

- 3. Style requirement: Variable names should generally be all lower case except perhaps for the first letter (see next point for the exception).
- 4. Style requirement: For names composed of multiple words separate each word by capitalizing the first letter of each word (save for the first word) or by using an underscore. (Either approach is acceptable but don't mix and match.)
- 5. Avoid using keywords as names (next slide)

Examples #3:

age, height, weight (yes) HEIGHT (no)

#4
firstName,last_name
(yes to either approach)

Some Common Visual Basic Keywords¹

And	Boolean	Call	Case	Catch	Continue
Date	Decimal	Default	Dim	Do	Double
Each	Else	End	Erase	Error	Event
Exit	False	Finally	For	Friend	Function
Get	Global	Handles	If	In	Inherits
Integer	Interface	Is	Let	Lib	Like
Long	Loop	Me	Mod	Module	Next
Not	Nothing	0f	On	Operator	Option
Optional	0r	Out	Override	s Partial	Private
Property	Protected	Public	Resume	Return	Select
Set	Shadows	Short	Single	Static	Step
Stop	String	Sub	Then	Throw	То
True	Try	Using	Variant	When	While
Widening	With				

1 The full list can be found on the MSDN http://msdn.microsoft.com/en-us/library/dd409611.aspx

Variable Naming Conventions: Bottom Line

• Both the language and style requirements should be followed when declaring your variables.

Examples Of Assigning Values To Variables

Note: some types of variables requires some mechanism to specify the type of information to be stored:

- Strings: the start and end of the string must be marked with double quotes "
- Date: the start and end of the string must be marked with the number sign #

Dim LuckyNumber As Long LuckyNumber = 888

Dim BirthDay As Date
BirthDay = #11/01/1977#

Dim MyName As String
MyName = "James"

CPSC mail

Basic Mathematical Operators

Operation	Symbol used in VBA	Example
Addition	+	2 + 2
Subtraction	-	3 – 2
Multiplication	*	10 * 10
Division	1	81/9
Exponent	۸	2 ^ 3

MsgBox And Variables

- Typing the name of a variable in a message box (no quotes) will display the current contents of that variable.
- Example (from a program coming up)

```
Dim realNumber As Double
realNumber = 1 / 3
MsgBox (realNumber)

0.333... appears

MsgBox ("realNumber")

realNumber appears
```

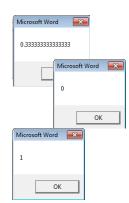
Second VBA Example (2)

Learning objective: Display the contents of variables

Word document containing the macro: 2types.docm

```
Sub secondExample()
Dim realNumber As Double
Dim wholeNumber As Long

realNumber = 1 / 3
MsgBox (realNumber)
wholeNumber = 5 / 10
MsgBox (wholeNumber)
wholeNumber = 6 / 10
MsgBox (wholeNumber)
End Sub
JT's note: Anything over 0.5 is rounded up
```



Common Mistake #1

- A variable is just that it can change as a program runs.
- Approach #1: variable not used (lacks flexibility)

```
MsgBox ("My age is...")
MsgBox ("...37")
```

 Approach #2: variable employed (age can be changed with any mathematical expression)

```
Dim age As Long
age = 37
MsgBox ("My age is...")
MsgBox (age)
age = 38
MsgBox ("My age is...")
MsgBox (age)
```

MsgBox: Displaying Mixes Of Strings And Variables

Format:

```
MsgBox ("<Message1>" & <variable name>)
```

- Learning objective: Mixed output in a MsgBox (variables and constant text strings)
- Name of the online example: 3variablesMixedOutput.docm

```
Dim num as Long

num = 7

MsgBox ("num=" & num)

"num=" : A literal string

num: : contents of a variable (slot in memory)
```

Why Mix The Display Of Strings & Variables

 Labeling variables as they appear makes your program easier to understand

```
4.3
3.3
3.7
2.0
4.0
4.0
4.0
3.9
1.0

Student 1: 4.3
Student 2: 3.3
Student 3: 3.7
Student 4: 2.0
Student 5: 4.0
Student 6: 4.0
Student 7: 3.9
Student 8: 1.0
```

Student Exercise #1: Mixed Output

• What is the output of the following MsgBox:

```
Sub exercise1()
Dim num As Long
Dim aStr As String
num = 12
aStr = "num="
MsgBox (aStr & num)
End Sub
```

• Solution: Exercise1.docms

Variables: Metaphor To Use



- Think of VBA variables like a "mail slot in memory"
- Unlike an actual mail slot computer variables can only hold one piece of information
 - Adding new information results in the old information being replaced by the new information

Dim num as Long



Representing num twice doesn't mean there exists two locations by this name

num = 1

num = 17



Common Mistake #2

Assigning values from one variable does not 'link' them

```
num1 = 1
num2 = num1
num1 = 2
```

Student Exercise #2

- Also each computer variable is separate location in memory.
- Each location can hold information independently of other locations.
- Note: This works differently than mathematical variables!

```
Sub exercise2()
Dim num1 as Long
Dim num2 as Long
num1 = 1
num2 = num1
num1 = 2
End Sub
```

- · What is the result?
- Solution: Exercise2.docms

Getting User Input

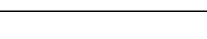
- A simple approach is to use an Input Box
- Format:

```
<Variable name> = InputBox(<"Prompt">, <"Title bar">)
```

Example:

```
Name = InputBox("What is your name", "Getting Personal")
```

- Note: only the string for the prompt (first) is mandatory.
- If the title bar information is omitted then the default is the application name ("Microsoft Word")

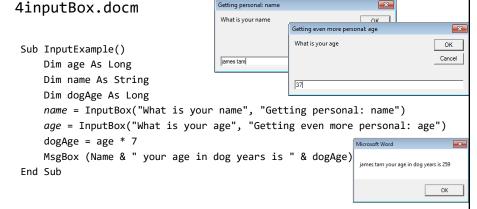


Example: InputBox

What is your name

OK Cancel

- Learning objective: getting information from the user.
- Word document containing the macro:



Note: there are two input boxes, one that prompts for the name and the other for the age. Each is given a *self-descriptive name* to distinguish them (an example of good programming style – more on this shortly)

Student Exercise #3: Getting Input, Display Output Based On The Input

- Write a program that will ask the user for their age and name.
- The program will then display the name and age of the user in the following format:
 - Format of what program displays:
 - •<Name> : <Age> is a good age
 - Example output: user enters 'james' and 1
 - •James: 1 is a good age
- (You can use Example 4 as a starting point for your program).
- **Solution**: Exercise3.docms

The Line Continuation Character

- Learning objective: how to split a long VBA instruction between multiple lines.
- Misnomer: The "line continuation character" is actually two characters.
 - Space (i.e. press the space bar)
 - This is immediately followed by the under score

Line Continuation Character Example

• Example VBA document containing the program:

5lineContinuationCharacter

```
Dim name As String
Dim address As String
Dim phone As String
Dim age As Long
name = InputBox("What is your name")
address = InputBox("Address: ")
phone = InputBox("Phone (format: (xxx)xxx-xxxx): ")
age = InputBox("What is your age")
MsgBox (name & " lives at " & address
& " " & phone & " " & age)

The last line is equivalent to:
MsgBox (name & " lives at " & address & " " & phone & " " & age)
```

After This Section You Should Now Know

- How to copy and run the pre-created lecture examples
- How the VB editor identifies programming errors
- How to create and execute simple VBA macros
 - You should know that macros can be automatically recorded but specifics will be covered in tutorial
 - Manually entering programs into the VB editor yourself
- How to create/use a Message Box "MsgBox"
- How to use basic mathematical operators in VB expressions
- How to create and use variables
- Naming conventions for variables

After This Section You Should Now Know (2)

- What are commonly used variable 'types' in VB
- How to get user input with an Input Box "InputBox"
- How to create program documentation (as well contact information that should be included in documentation)

Images

 "Unless otherwise indicated, all images were produced by James Tam

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