

Graphical Screen Design

Examples of poor presentations

Evaluation techniques

The squint test
C.R.A.P.

Design principles

C.R.A.P.
Grids
Consistency
Implicit vs. explicit structure
Avoiding spatial tension
Employing negative space

Providing navigational cues
The economy of visual elements
Employing imagery
Fonts and font effects
Color and orientation
Idioms

Visual perception

The Gestalt laws
Image-based recognition
Visual and written languages

James Tam

Recall: Representations Vs. Presentation

First choose the representation



Mountain

Next choose the presentation to be used for that particular representation

Mountain Mountain *Mountain* **Mountain**

James Tam

Examples Of Poor Presentations: Input Vs. Output

- Problems:

- What Are The Input Fields?
- What Is Output Only?

- Causes:

- Bad alignment
- Poor choice of colors to distinguish labels from editable fields

Form Title -- (appears above URL in most browsers and is used by WWW search)		Background Color:
Q&D Software Development Order Desk		FFFFFD
Form Heading -- (appears at top of Web page in bold type)		Text Color:
Q&D Software Development Order Desk		000080
E-Mail responses to (will not appear on)	Alternate (for mailto forms only)	Background Graphic
dversch@q-d.com		
Text to appear in Submit button	Text to appear in Reset button	<input type="radio"/> Mailto
Send Order	Clear Form	<input checked="" type="radio"/> CGI
Scrolling Status Bar Message (max length = 200 characters)		
WebMania 1.5b with Image Map Wizard is here!		
<input type="button" value="Prev Tab <<"/>		<input type="button" value="Next Tab >>"/>

Webforms

James Tam

Examples Of Poor Presentations: No Regard For Order and Organization

Advanced FAX Settings

Aptive Communication Center

Speaker setting

On On until connect Off

Wait 45 seconds for connection

Retry after 60 seconds Number of retries 3

Resolution

Fine Standard

Maximum transmit rate: 14400 bps

Paper size: Letter (8 1/2 x 11 in)

Use custom editor: xe C:\Phoenix\Fax_inst.wii

IBM's Aptive Communication Center

James Tam

Examples Of Poor Presentations: A Haphazard Layout

The screenshot shows a web-based bug reporting interface with a cluttered and inconsistent layout. At the top, there are several menu items: 'Load', 'Store', 'Submit', 'View', 'Print', 'Reset', 'Props', and 'Gen. Help'. Below these are fields for 'Bug Id:', 'Cc:', 'Mode:' (with 'Edit' and 'Create' buttons), and 'Update lists'. The main form area is divided into several sections:

- Category/Status:** Includes dropdown menus for 'Category', 'Subcategory', 'Resp Mgr.', and 'State'.
- Priority/Severity:** Two sets of 5-button scales for 'Priority' and 'Severity'.
- Bug/Rfe:** Radio buttons for 'bug' and 'rfe'.
- Responsible Engineer:** A text input field.
- Synopsis:** A text input field.
- Keywords:** A section with tabs for 'Description', 'Work around', 'Suggested fix', 'Comments', and 'Public summary'.
- State triggers:** A list of buttons including 'Evaluation', 'Commit to fix in rel.', 'Fixed in releases...', 'Integrated in releases...', 'Verified in releases...', 'Closed because', and 'Incomplete because'.
- Root cause:** A text input field.
- Fix affects docs:** A dropdown menu.
- Duplicate of:** A text input field.
- Interest list:** A text input field.
- Patch id:** A text input field.
- See also (bugids):** A text input field.
- History:** A section with fields for 'Submitter', 'Date', 'Dispatch operator', 'Date', 'Evaluator', 'Date', 'Commit operator', 'Date', and 'Fix operator'.
- Generic SVR4 problem?:** Radio buttons for 'no' and 'yes'.

Haphazard layout from Mullet & Sano page 105

James Tam

Examples Of Poor Presentations: Repairing A Haphazard Layout

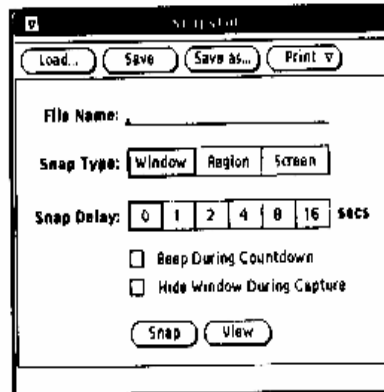
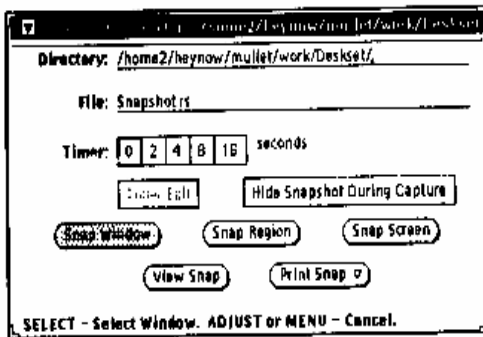
The screenshot shows a more organized and consistent version of the bug reporting interface. At the top, there are menu items: 'Report', 'View', 'Props', and 'Help'. Below these are 'Mode:' buttons for 'Create' and 'Edit'. The form fields are arranged in a clean, grid-like fashion:

- Bug ID:** A text input field.
- Type:** Radio buttons for 'Bug' and 'RFE'.
- Category:** A dropdown menu with 'XView' selected.
- Subcategory:** A dropdown menu with 'Library' selected.
- Priority:** A 5-button scale.
- Release:** A text input field with '1.0' entered.
- Severity:** A 5-button scale.
- States:** Radio buttons for 'Submitted'.
- Synopsis:** A text input field.
- Keywords:** A text input field.
- Pub Summary:** A text input field.
- See also:** A text input field.
- Interest List:** A text input field.
- Description:** A large text area with tabs for 'Description', 'Work Around', 'Suggested Fix', 'Comments', and 'Evaluation'.
- Root Cause:** A text input field with 'documentation-confusing' entered.
- Same as:** A text input field.
- Resp Mgr:** Radio buttons for 'none'.
- Resp Engr:** Radio buttons for 'none'.
- Hook 1:** A text input field.
- Hook 2:** A text input field.
- Flags:** Checkboxes for 'Fix Affects Documentation' and 'Generic SVR4 Problem'.

Repairing a haphazard layout from Mullet & Sano page 105

James Tam

Examples Of Poor Presentation: Re-Factoring An Interface



Redesigning a layout using alignment and factoring from Mullet & Sano Page 119

James Tam

Evaluating A Graphical Display

- The squint test
- C.R.A.P.

James Tam

The Squint Test

Used to determine what stands out or what elements appear to belong together



James Tam

CRAP: An Important Tool For Graphical Screen Design & Evaluation

Contrast

- Make different things even more different
- Brings out dominant elements & mute lesser elements

Repetition

- Consistency
- Repeat conventions throughout the interface to tie elements together

Alignment

- Visually associate related elements by lining them up

Proximity

- Group related elements
- Separate unrelated elements

James Tam

Contrasting Contrast

Laura Mathews

1953 Knolls Drive
Santa Rosa, California 95405
707/867.1254

Related Skills

Excellent working knowledge of laboratory tests and their significance in oncology care through working in a clinical laboratory, reinforced while providing patient care. Assisted with bone marrow biopsy and aspirations, lumbar puncture, paracentesis, thoracentesis, and intrathecal chemotherapy administration. Promoted self-care skills and adaptation of the client to their disease and particular treatment program.

Extensive experience with at-home care of sick and cancer patients, including IV line maintenance, pain management, understanding of medicare reimbursement and social service referrals.

Education

1970 Associate in Science Nursing, High Honors
Santa Rosa Junior College, Santa Rosa, California

Experience

1992-present Registered Nurse for Home Health Plus, Visit Division. At-home care of patients with multiple health problems, sick, and cancer patients.

1990-present Registered Nurse for Memorial Hospital Oncology Unit, Santa Rosa, California. Managed the care of 4-5 oncology patients. Assumed lead nurse responsibilities. Assisted with new RN orientation. Assisted with procedures, administered chemotherapy, assessed for side effects of chemotherapy and disease process.

1985-1986 Nurse's Aide for Mendocino Coast District Hospital, Fort Bragg, California. Assisted with patient care in Med-Surg and Obstetrical settings.

1985-1986 Lab Assistant for Mendocino Coast District Hospital, Fort Bragg, California. Computer skills while inputting data, cultured lab specimens.

Personal Statement

Previous work experience in a fast-paced, high-stress environment has fine-tuned my organizational skills. My experiences have made me comfortable with oncology patients and their families. Supervisors value my organizational skills, eagerness to learn and assume responsibilities, and my dedication to my job.

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From "The Non-Designers Design book by Robin Williams

James Tam

Repetition

Mickey Mouse

- Walt Disney Studios
Anaheim, California
58 years old, no children

Employment

- Walt Disney Studios
- Various television studios

Education

- Walt Disney Studios

Favorite Activities

- Driving steamboats
- Roping cattle

Favorite Quote

- Everybody can't be a duck.

From "The Non-Designers Design book by Robin Williams

James Tam

Alignment

Honor Form

Heresy rheumatic starry offer former's dodder, Violate Huskings, an wart hoppings darn honor form.

Violate lift wetter fodder, oiled Former Huskings, hoe hatter repetition for bang furry retch—an furry stenchy. Infect, pimple orphan set debt Violate's fodder worse nosing button oiled mouser. Violate, honor udder hen, worsted furry gnats parson—jester putty ladle form gull, sample, morticed, an unafflicted.

Tarred gull

Wan moaning Former Huskings nudist haze dodder setting honor cheer, during nosing.

"Violate!" sorted dole former, "Watcher setting darn fur? Denture nor yore canned gat retch setting darn during nosing? Germ pup otter debt cheer?"

"Arm tarred, Fodder," resplendent Violate warily.

"Watcher tarred fur?" aster stenchy former, hoe dint half mush symphony further gull.

Feeder pegs

"Are badger dint doe mush woke disk moaning! Ditcher curry doze buckles fuller slob darn tutor peg-pan an feeder pegs?"

"Yap, Fodder. Are fetter pegs."



"Ditcher mail-car caws an swoop otter caw staple?" "Off curse, Fodder. Are mult oiler caws an swapped otter staple, fetter checkings, an clammed upper larder inner checking-horse toe gadder

Honor Form

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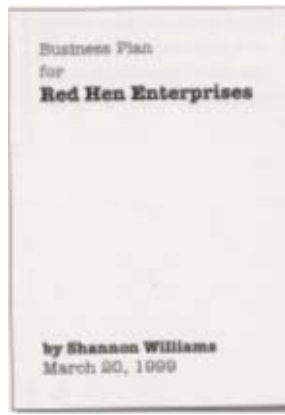
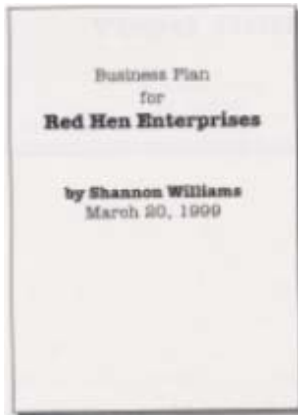
"Ditcher mail-car caws an swoop otter caw staple?" "Off curse, Fodder. Are mult oiler caws an swapped otter staple, fetter checkings, an clammed upper larder inner checking-horse toe gadder oiler aches, an wen darn tutor vestibule guarding two peck oiler bogs

From "The Non-Designers Design book by Robin Williams

James Tam

Legibility And Readability: Center Alignment

- Some regard it as unprofessional and advocate against it's use.
- It's described as being unprofessional looking and plain.



From the Non-Designer's Design Book page 30

James Tam

Legibility And Readability: Center Alignment



- If you are employing it to provide contrast then at least make it obvious



This text is **centered**.
If you are going to
center text,
make it obvious.

See, in this paragraph it is
difficult to tell if this text
was centered purposely
or perhaps accidentally.
The line lengths are not
the same, but they are not
really different. If you can't
instantly tell that the type
is centered, why bother?

Proximity

CD ROMs
CD ROMs
Children's CDs
Educational CDs
Entertainment CDs
Laser discs
Educational
Early learning
Language arts
Science
Math
Teacher Tools
Books
Teacher tools
Videos
Hardware &
Accessories
Cables
Input devices
Mass storage
Memory
Modems
Printers & supplies
Video and sound

CD ROMs

CD ROMs
Children's CDs
Educational CDs
Entertainment CDs
Laser discs

Educational

Early learning
Language arts
Science
Math

Teacher Tools

Books
Teacher tools
Videos

Hardware & Accessories

Cables
Input devices
Mass storage
Memory
Modems
Printers & supplies
Video and sound

Design Techniques

- **C.R.A.P.**
- **Employing grids**
- **Employing consistency**
- **Implicit vs. explicit structure**
- **Using mumble text**
- **Avoiding spatial tension**
- **Employing negative space**
- **Providing navigational cues**
- **The economy of visual elements**
- **The appropriate and effective use of imagery**
- **Rules of thumb for fonts and font effects**
- **Color and orientation**
- **Idioms**

James Tam

Grids

Horizontal and vertical lines to locate window components

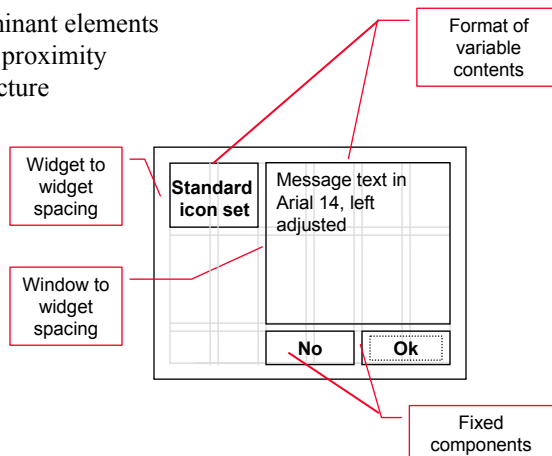
- Aligns related components

Organizes the display:

- Contrast to bring out dominant elements
- Grouping of elements by proximity
- Show organizational structure
- Alignment

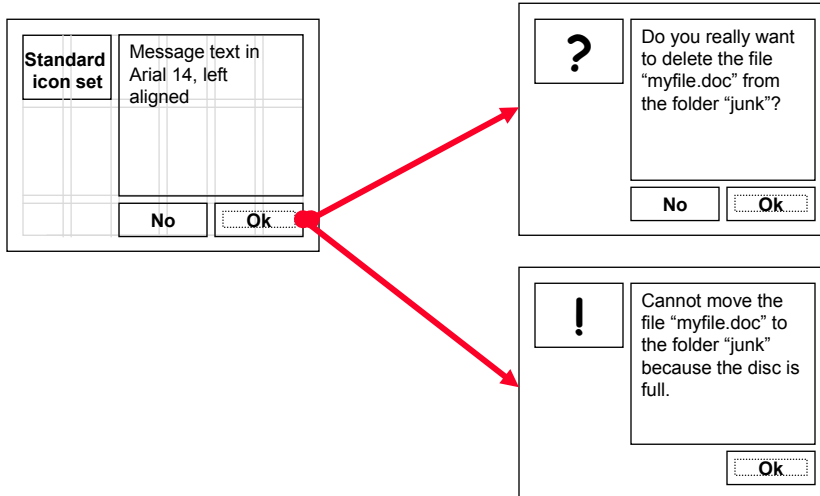
Provides consistency

- Location
- Format
- Repetition
- Organization



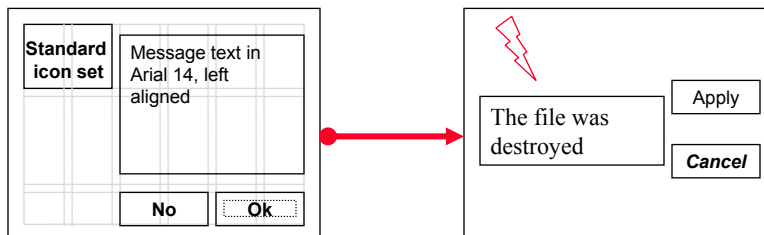
James Tam

Using A Grid: Consistent



James Tam

No Grid: Inconsistent



James Tam

Another Grid Example

Two-level Hierarchy

- Indentation
- Contrast

Logic of organizational flow

Grid for Form Type 1

Heading 1

Label Text field

Label Combo1

Label Large multiline text field

Heading 1

Check box Check box

Check box Check box

Apply Cancel

Note Sender

Send to

Name Saul Greenberg

Email saul@cpsc.ucalgary.ca

Message

Hi Saul
Let's get together for lunch,
Perhaps tomorrow?
Judy

Instructions

Type Normal mail

Include attachments

Carbon copy

Apply Cancel

Alignment connects visual elements in a sequence

Grouping by white space

James Tam

Visual Consistency: Internal Consistency

- Unless there is a compelling reason all elements of the same program follow the same rules and conventions
- Application specific grids can be used to enforce this

Doh!

Format: AutoShape

Colors and Lines Size Position Picture Text Box Web

Fill

Color: No Fill

Transparency: 0% 100%

Line

Color: Style: Dashed: Weight: 1 pt

Connector: Arrows

Begin style: End style: Begin size: End size:

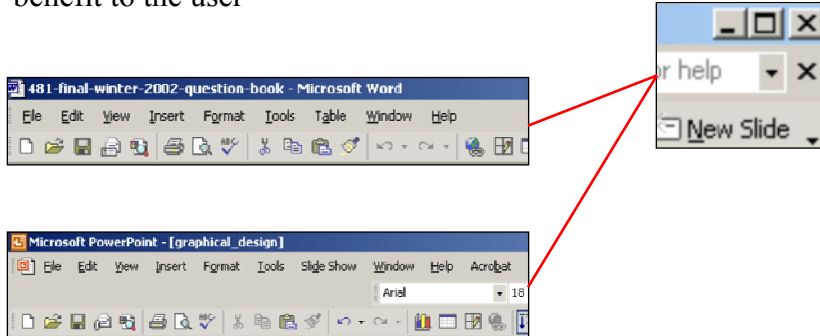
Default for new objects

OK Cancel Properties

James Tam

Visual Consistency: External Consistency

- Follow interface and platform style conventions
- Use grids that are platform (e.g., Windows) and widget (e.g., Java Swing) specific
- Deviate from these conventions only when there is a clear benefit to the user



James Tam

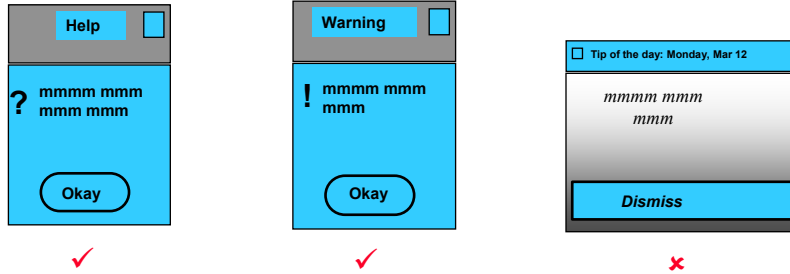
External Consistency Violated

The screenshot shows a web interface for a cancer research project. The main content area is titled 'LIGANDFIT' and 'CANCER RESEARCH PROJECT, PHASE II'. It contains a description of the project and a progress bar showing 57% completion. The task CPU time is 3 hrs 7 mins 27 secs. The interface is divided into several sections: 'Primary Task Information', 'Member Information', and 'Device Information'. The 'Member Information' section shows the name 'JimmyT', total points '889891', and total CPU time '5 years: 132 days: 15 h: 25 m: 23 s'. The 'Device Information' section shows overall performance '100' and a comparison device 'High-end Desktop System'. The interface also includes a 'Learn about this Project' link and a 'View your scores and rewards' link. The footer contains the 'UNITED DEVICES' logo and the text 'Primary task is executing...'.

The UD agent © United Devices: <http://www.grid.org/projects/cancer/>

James Tam

A Tool For Ensuring Consistency: Mumble Text



James Tam

Structure Is Difficult To Ascertain

sometimes be more a nuisance than a benefit. This was found to be the case in my own investigation of potential change display mechanisms summarized in Chapter 5 and published as Tam, McCaffrey, Maurer, and Greenberg (2000). During this study, many test participants expressed a desire for useful abstractions that combine rudimentary change information into one higher-level conceptual change. For example, one participant noted while watching the animated replay of a class name being shown, "...I don't need to see each and every character being typed just to see a name change!" Of course, care must be taken to make these abstractions understandable, e.g., by using already familiar representations or notations. This minimizes the cost of acquiring information while maximizing its benefits due to the added structure and organization.

Based upon my previous findings (to be discussed in Chapter 5), I add a third dimension, *persistence*, to Gutwin's classification. Persistence refers to how long the information is displayed (Figure 4.1 side pane). The display of information is *permanent* if it is always visible and *passing* if it only appears for a certain period. We noticed how study participants frequently complained when important information disappeared off the screen. Conversely, they also indicated that screen clutter might occur with the mechanisms that constantly displayed all changes. Thus, there's a need to classify change information according to how long it should stay visible.

With permanent persistence, the effort needed to find changes i.e., the acquisition cost is low because the information is always there. Ideally, a person merely has to shift their gaze over to see the information. Because people can become accustomed to the occurrence of workspace events, they can also ignore things that do not interest them and pay closer attention to things that are of interest (Gutwin 1997).

With passing persistence, information about changes is presented only for a limited duration. This is useful when the information applies only to a specific portion of the project (artifact or group of artifacts) being viewed, or when the change information otherwise becomes irrelevant. This is quite an important point for us. The matrix in Figure 4.1 suggests that these dimensions can be combined, giving eight possibilities. For example, a literal, situated and passing display of changes is depicted in Figure 4.2a. The figure shows an animation of a changed circle (by using a 'replay' technique) where the circle literally retraces the path that it took as it was moved. It is situated because the animation occurs in the same place that the change actually happened. The persistence is 'passing' because once an animation has replayed a change, the information is gone. Figure 4.2b shows two other examples within a concept map editor. The first illustrates the symbolic, situated and permanent octant, where color value (shades of gray) is used to indicate changed 'Jim' and 'Jack' nodes. Thus, it is symbolic because changes are mapped to a gray scale value, situated because the shading is applied directly to the node that was changed, and permanent because the color values are always on. Figure 4.2c also portrays an example of the symbolic, separate, and passing octant, where a person can raise a node's change details in a pop-up as a text description by mousing-over the node. Thus it is somewhat separate as the information appears outside the changed node, it is symbolic as it uses the text to describe the changes, and passing because the pop-up disappears when the person moves the mouse off the node (not quite on the node).

In summary, these three dimensions provide the designer with a means of classifying change information. I now turn to other display issues, where we need to represent the change information in an easily understood and readily accessible fashion.

James Tam

Structure Is Difficult To Ascertain: Don't Impose An Explicit Structure

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James Tam

Structure Is Implied With White Space

With permanent persistence, the effort needed to find changes i.e., the acquisition cost is low because the information is always there. Ideally, a person merely has to shift their gaze over to see the information. Because people can become accustomed to the occurrence of workspace events, they can also ignore things that do not interest them and pay closer attention to things that are of interest (Gutwin 1997).

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James Tam

Structure Helps Determine Relationships Between Screen Elements

- Using white space (negative proximity) vs. forcing an explicit onscreen structure (e.g., the use of bounding boxes)

No structure

Mmmm:

Mmmm:

Mmmm:

Mmmm:

Mmmm:

x

Explicit structure

Mmmm:

Mmmm:

Mmmm:

Mmmm:

Mmmm:

x

Implicit structure

Mmmm:

Mmmm:

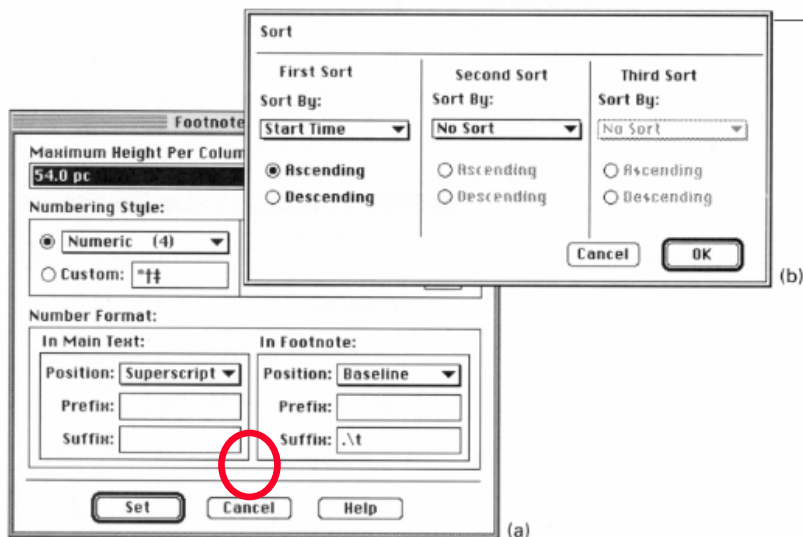
Mmmm:

Mmmm:

✓

James Tam

Examples Of Explicit Structure



Avoid Spatial Tension

The screenshot shows a financial website with a sidebar on the left containing various navigation links such as 'Symbol Lookup', 'Departments', 'Investments', 'Home & Mortgage', 'Insurance', 'Banking & Credit', 'Retirement', 'Life Events', and 'Taxes'. The main content area is divided into several sections: 'News' with a headline 'Stocks sacked' and a sub-headline 'U.S. stocks were slammed for beefy losses Wednesday as investors, voicing extreme displeasure with Tuesday's minimal interest-rate cut by the Federal Reserve, dumped holdings across a broad swath.'; 'Today on Personal Finance' with links for 'Home buying?' and 'Stock of the Week'; 'Financial Forums' with a poll about impeachment proceedings; 'Personal Finance Q&A' with a question about consolidating debts; and 'Mini Portfolio' which includes a table of stock prices and a list of products and promotions.

Symbol	Last	Change
Nasdaq	1693.84	-40.21
Dow	7842.62	-237.90
S&P 500	1017.05	-31.97
FMAGX	97.52	-2.94
INTU	46.56	+0.06
AOL	111.62	-5.75

The web site for Quicken: Web Centers/Personal Finance link

James Tam

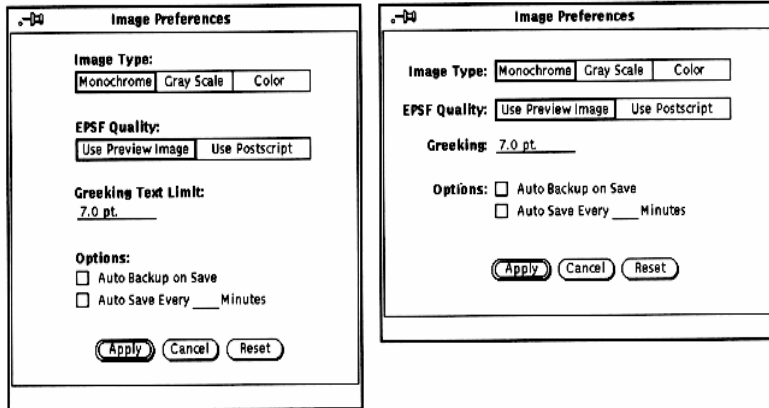
Avoid Spatial Tension

This is the same screenshot as above, but with a large red bracket on the right side of the page, indicating that the layout is cramped and that finding information is difficult.

The layout is so cramped that finding information is difficult

James Tam

The Importance Of Negative (White) Space



The importance of negative space from Mullet & Sano page 129

James Tam

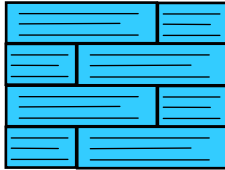
Recall: Navigational Cues Are Important In The Real World



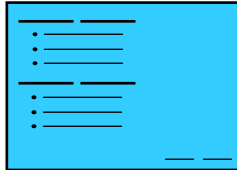
James Tam

Navigational Cues

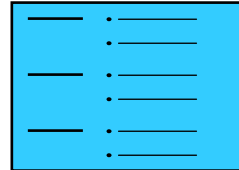
- Provide initial focus
- Direct attention to important, secondary, or peripheral items as appropriate
- Assist in navigation through material



✗



✓

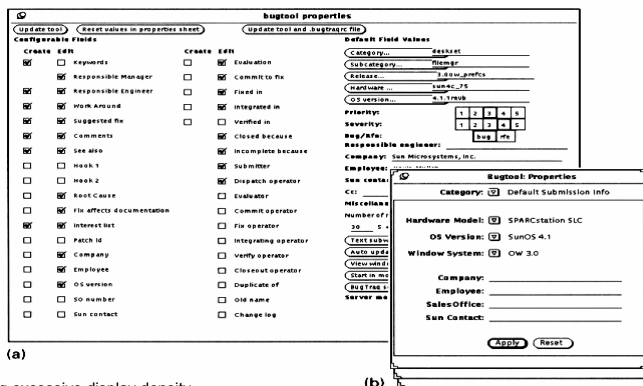


✓

James Tam

Economy Of Visual Elements

- Minimize number of controls
- Include only those that are necessary
 - Eliminate, or relegate others to secondary windows
- Minimize clutter
 - So information is not hidden



(a)

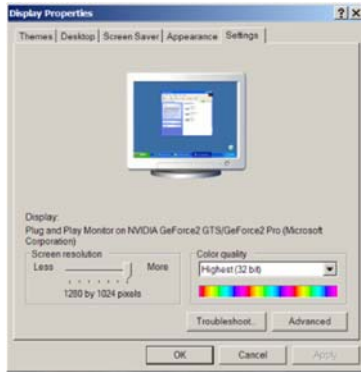
(b)

Repairing excessive display density from Mullet & Sano Page 111

James Tam

Economy Of Visual Elements (Using Tabs)

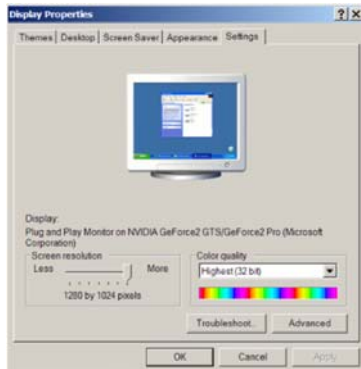
Excellent means for factoring related items



James Tam

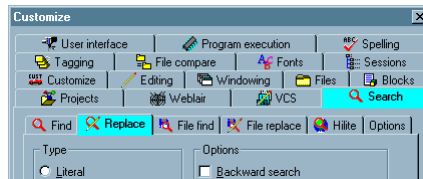
Economy Of Visual Elements (Using Tabs)

Excellent means for factoring related items



Windows display properties tab

But it can be overdone



MultiEdit 8.0

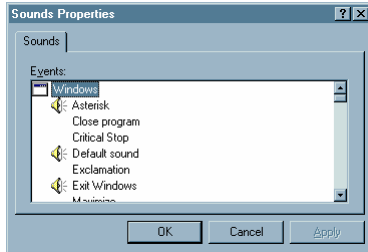


Website: Ottawa-Carleton Real Estate Board

James Tam

Economy Of Visual Elements (Using Tabs): 2

The unnecessary use of a tab



Microsoft Windows

James Tam

Employing Imagery

Signs, icons, symbols

- Right choice within spectrum from concrete to abstract



BOOZE!



Icon design *very* hard

- Except for most familiar, always label them

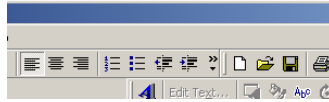


James Tam

Employing Imagery (Continued)

Image position and type should be related

- Image “family”



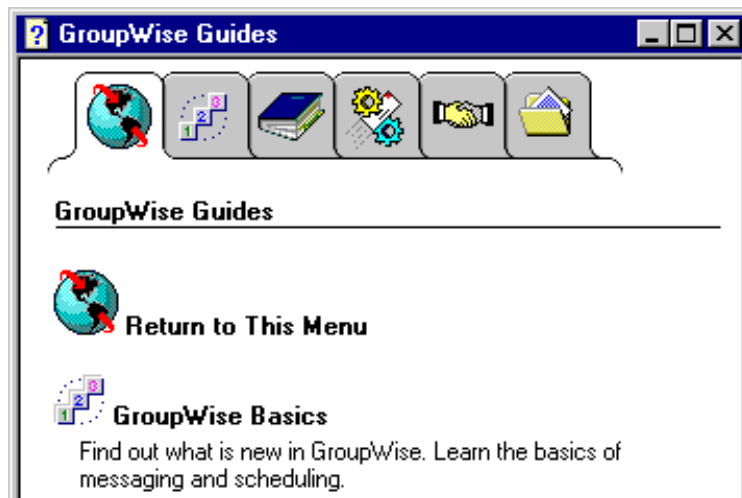
- Don't mix metaphors

Consistent and relevant image use

- Not gratuitous
- Identifies situations, offerings...

James Tam

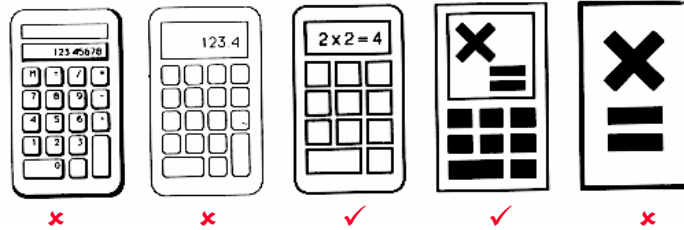
Why Icon Design Is Hard: An Example



Novell GroupWise 5.1

James Tam

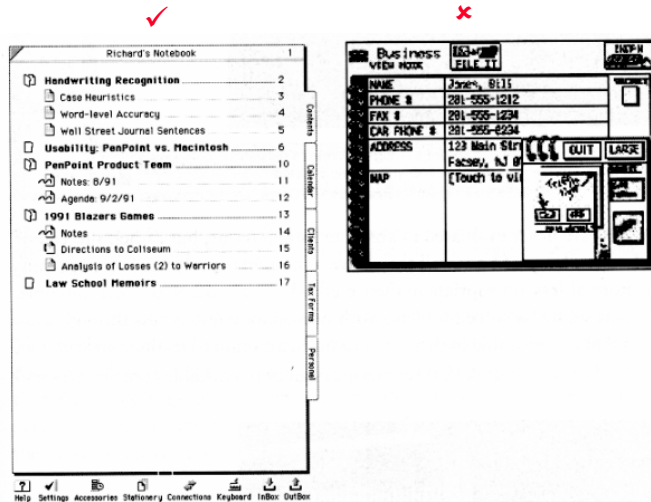
Icon Design: Use The Appropriate Level Of Detail



Choosing levels of abstraction from Mullet & Sano Page 174

James Tam

Interface Design: Use An Appropriate Level Of Detail



Refined vs excessive literal metaphors from Mullet & Sano page 25

James Tam

Legibility And Readability: Fonts And Font Effects

- Characters, symbols, graphical elements should be easily noticable and distinguishable

Text set in
Helvetica

Text set in
Times Roman



TEXT SET IN
CAPITOLS

Text set in
Braggadocio

Text set in
Courier



James Tam

Legibility And Readability: Fonts And Font Effects

(2)

Proper use of typography

- 1-2 typographical effects (typeface or typography) - 3 max
 - Font types, normal, italics, bold, underline
- 1-3 fonts sizes max

Large
Medium
Small

Readable

Design components to be
inviting and attractive

Design components to be
inviting and attractive



Large
Medium
Small

Unreadable

Design components to be
inviting and attractive

Design components to be
inviting and *attractive*



James Tam

Legibility And Readability: Fonts And Font Effects

(3)

- Typesetting
 - Point size
 - Word and line spacing
 - Line length
 - Indentation
 - Color

Readable

Design components to be inviting and attractive

Design components to be inviting and attractive



Unreadable: Design components to be easy to interpret and understand. Design components to be inviting and attractive



James Tam

Legibility And Readability: The Effect Of Capitalization

If you wish to add/change network information, please select one of the following options.

- I WANT TO CONNECT TO AN EXISTING TIME & CHAOS WORKGROUP OR MODIFY THE CONNECTION SETTINGS.
- I WANT TO BUILD A BRAND NEW WORKGROUP.

These choices must be really important, or are they?

Time & Chaos

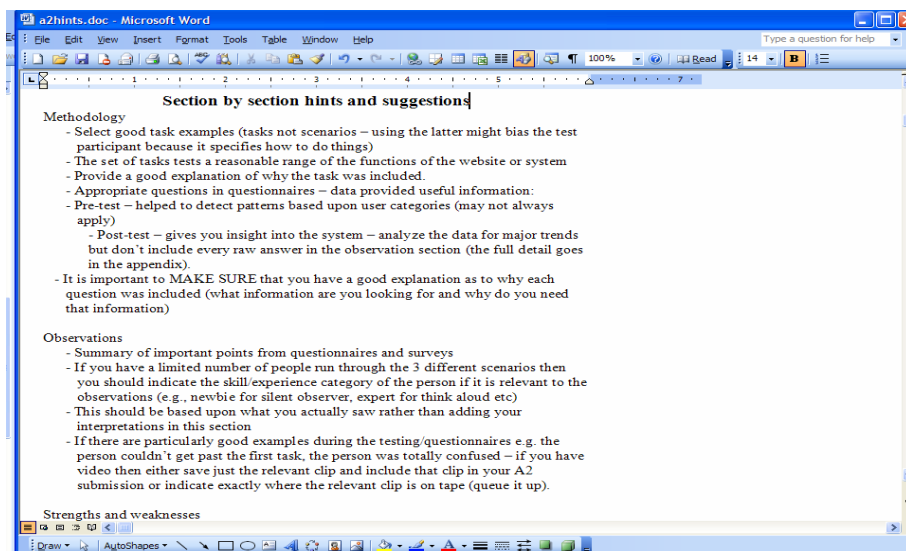
James Tam

Legibility And Readability: The Effect Of Capitalization (2)

THIS IS AN EXAMPLE OF TEXT THAT IS SHOWN ALL IN CAPITAL LETTERS AS YOU CAN PROBABLY TELL, THE LACK OF VARIATION IN HEIGHT MAKES IT SOMEWHAT MORE DIFFICULT TO READ. THIS WHOLE PARAGRAPH JUST GOES ON AND ON WITHOUT SAYING ANYTHING SIGNIFICANT. THE OTHER SIDE EFFECT OF ALL CAPITALS IS THAT SOME PEOPLE THINK THAT IT IS THE TEXT EQUIVALENT OF SHOUTING AT SOMEONE. ALSO OTHER PEOPLE MAY THINK THAT IT IS MORE SIGNIFICANT BECAUSE IT IS ALL IN CAPITALS. THAT IS PROBABLY WHY SOME PEOPLE DO IT – IN ORDER TO GIVE THE IMPRESSION THAT THEIR MESSAGE IS REALLY IMPORTANT. BUT AS YOU HAVE PROBABLY ASCERTAINED (ASSUMING THAT YOU HAVE EVEN READ THIS FAR) THAT PUTTING TEXT ALL IN CAP'S IS SIMPLY TOO PAINFUL TO READ.

James Tam

Use Capitalization Sparingly



The screenshot shows a Microsoft Word document with the following content:

Section by section hints and suggestions

Methodology

- Select good task examples (tasks not scenarios – using the latter might bias the test participant because it specifies how to do things)
- The set of tasks tests a reasonable range of the functions of the website or system
- Provide a good explanation of why the task was included.
- Appropriate questions in questionnaires – data provided useful information:
- Pre-test – helped to detect patterns based upon user categories (may not always apply)
 - Post-test – gives you insight into the system – analyze the data for major trends but don't include every raw answer in the observation section (the full detail goes in the appendix).
- It is important to **MAKE SURE** that you have a good explanation as to why each question was included (what information are you looking for and why do you need that information)

Observations

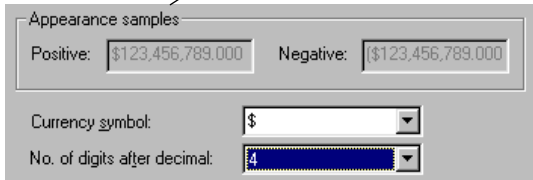
- Summary of important points from questionnaires and surveys
- If you have a limited number of people run through the 3 different scenarios then you should indicate the skill/experience category of the person if it is relevant to the observations (e.g., newbie for silent observer, expert for think aloud etc)
- This should be based upon what you actually saw rather than adding your interpretations in this section
- If there are particularly good examples during the testing/questionnaires e.g. the person couldn't get past the first task, the person was totally confused – if you have video then either save just the relevant clip and include that clip in your A2 submission or indicate exactly where the relevant clip is on tape (queue it up).

Strengths and weaknesses

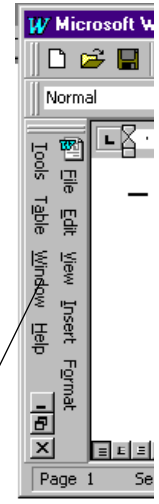
James Tam

Legibility And Readability: The Effect Of Color And Orientation On Text

Grayed-out example text hard to read.
Why not make it black?



Regional Preferences applet in Windows95



Text orientation makes it
difficult to read

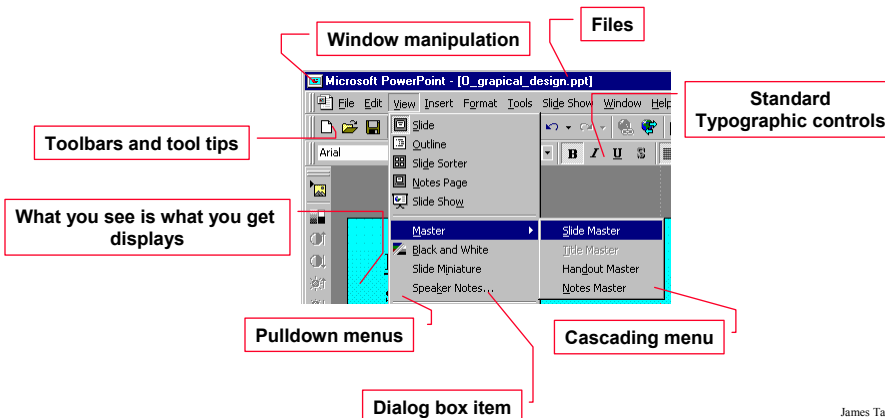
MS-Word James Tam

Using Idioms

Familiar ways of using GUI components

- Appropriate for casual to expert users
- Builds upon computer literacy
- Must be applied carefully in walk up and use systems

Some examples

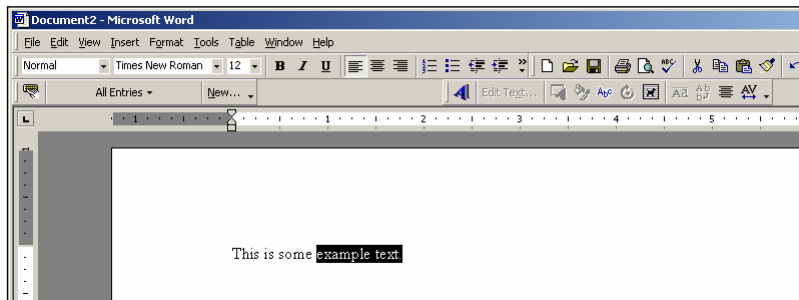


James Tam

General Points To Keep In Mind

1) What components *must* be in the display

- Provide the necessary visual affordances
- Categorizing functions
 - Direct manipulation for core activities
 - Buttons/forms/toolbar/special tools for frequent/immediate actions
 - Menus/property window for less frequent actions
 - Secondary windows for rare actions



James Tam

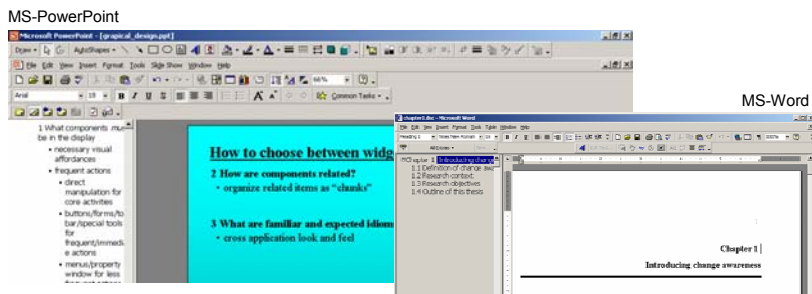
General Points To Keep In Mind (2)

2) How are components related?

- Organize related items as “chunks”

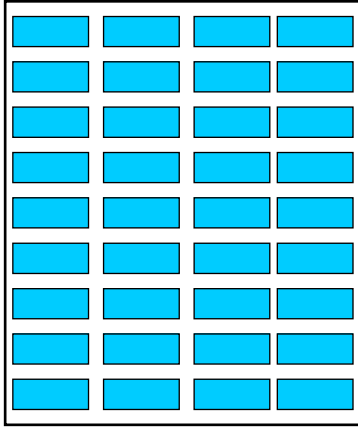
3) What are familiar and expected idioms?

- Cross application look and feel

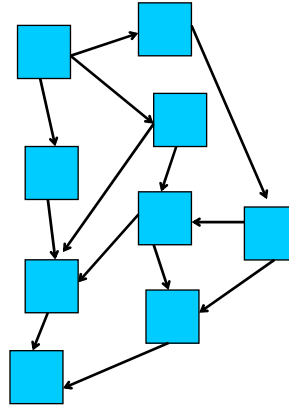


James Tam

Balance Between Too Many Controls On A Single Screen Vs. Too Many Screens



x

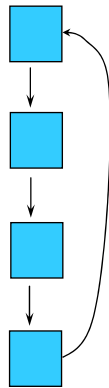


x

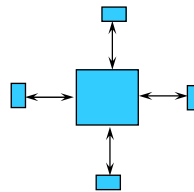
James Tam

Screen Design And Complexity

- How can window navigation and clutter be reduced?
 - Avoid long paths
 - Avoid deep hierarchies
 - Re-factor/combine functions



x



✓

James Tam

Visual Perception

- The Gestalt laws
- Image-based recognition
- Visual and written languages

James Tam

The Gestalt School Of Psychology

Founded in 1912 to investigate the way that people perceive form:

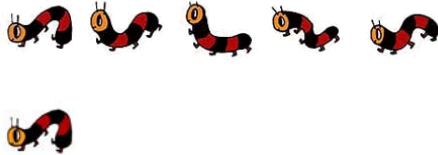
- How do people organize the world into meaningful units and patterns.



James Tam

What Is A Gestalt?

- **Gestalt: is German for ‘pattern’ or ‘configuration’.**
- **Motto of the Gestalt psychologists:**
 - “The whole is more than the sum of it’s parts’.
 - What you perceive is greater than what you see.
 - Example one: Motion is perceived from a series of still images



James Tam

What Is A Gestalt? (2)

- Example two: the following is more than just a series of splotches of light and dark (a pattern can be perceived).



James Tam

The Gestalt Laws

They are rules that describe the way that people see patterns in visual displays:

1. Proximity
2. Similarity
3. Continuity
4. Symmetry
5. Closure
6. Relative size
7. Figure and ground

James Tam

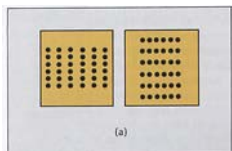
1. Proximity

Things that are near to each other tend to be grouped together.

- Example one:



- Example two:

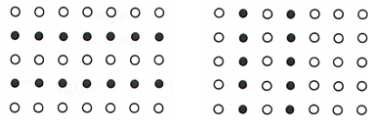


James Tam

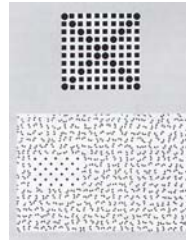
2. Similarity

- Things that are alike tend to be perceived as belonging together.
- Similarity can be perceived in many ways:
 - Color
 - Shape
 - Size
 - Etc.

Example one:



Example two:

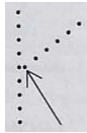


James Tam

3. Continuity

- Lines and patterns tend to be perceived as continuing in time and space.

- Example one:



- Example two:

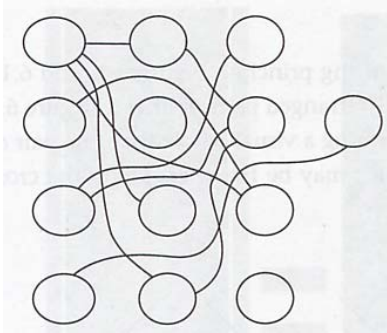


James Tam

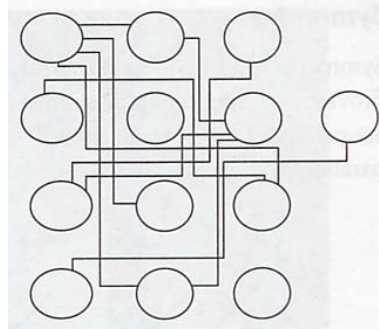
3. Continuity (2)

- **Visual entities (groupings) are more likely to be perceived out of visual elements that are smooth rather than elements with abrupt changes in direction.**

Smooth connections



Abrupt connections

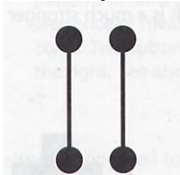


James Tam

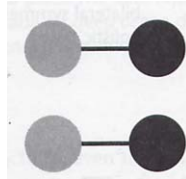
3. Continuity (3)

Connectedness is a stronger grouping principle than:

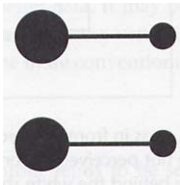
Proximity



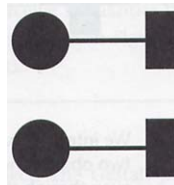
Value



Size



Shape

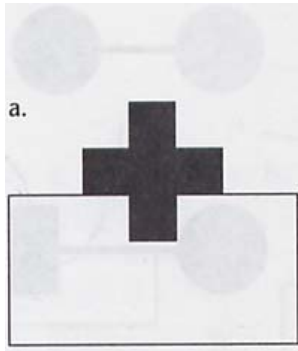


James Tam

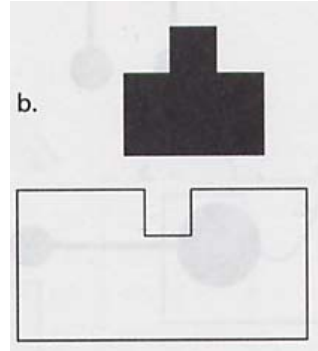
4. Symmetry

People are more likely to perceive a grouping from something that's symmetrical than something that is not.

Image: perceived as a cross in front of a rectangle (more symmetric)



Rather than perceiving it as a less symmetrical image.



James Tam

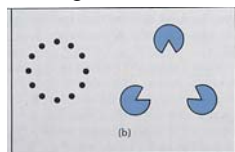
5. Closure

- **The human brain tends to fill in gaps in order to perceive complete forms. (Handy when the 'image' is less than perfect).**

- Example one:



- Example two:

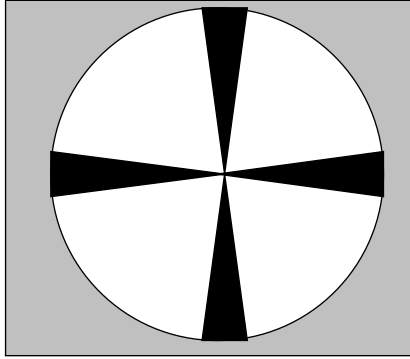


James Tam

6. Relative Size

Smaller components are more likely to be perceived as objects than larger ones.

•Example:



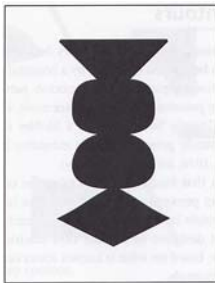
James Tam

7. Figure And Ground

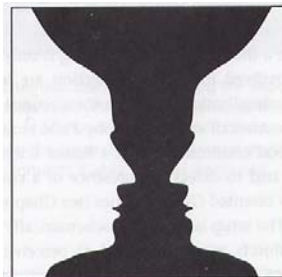
•**A figure:** something that is perceived to be in the foreground.

•**Ground:** what lies behind the figure.

Example one: figure-ground is clear



Example two: cues for figure vs. ground are balanced



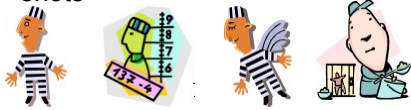
James Tam

Image-Based Object-Recognition

People have a powerful ability to recognize images that they have previously seen.

- e.g., Standing et. al. (1970)¹ had over a 90% accuracy rate with test subjects recognizing whether or not they had previously seen an image (out of 2560 viewed over several days)

Recognition: Viewing 'mug shots'



Recall: Trying to reconstruct a crime scene without visual aids



¹ Standing, L., Conezio, I., and Haber, R.N. (1970) Perception and memory for pictures: single trial learning of 2560 visual stimuli. *Psychonomic Science* 19: 73 – 74).

Images Vs. Words

- Static images vs. words
- Animated images vs. words

Static Images Vs. Words

- **An image is not always better than 1000 words!**
- **Consider the follow instructions that may be given to a mailroom clerk:**

Original instructions:

Take a letter from the top
of the tray

Put a stamp on it.

Put the letter in the 'Out'
tray

Continue until all the
letters have stamps on
them.

James Tam

Static Images Vs. Words (2)

Compare the natural language form vs. pseudo code

Original instructions:

Take a letter from the top
of the tray

Put a stamp on it.

Put the letter in the 'Out'
tray

Continue until all the
letters have stamps on
them.

Pseudo code:

Repeat

 Get a line of text from the input file

 Change all the lowercase characters
 to upper case

 Write the line to an output file

Until (there is no more input);

James Tam

Static Images Vs. Words (2)

Compare the language form vs. pseudo code

Original instructions:

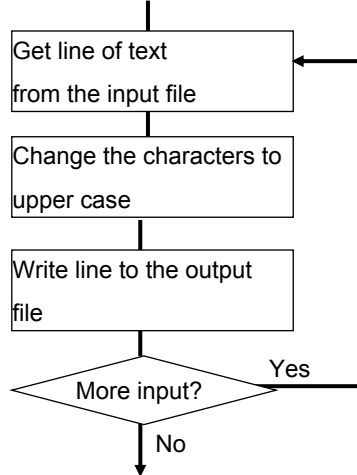
Take a letter from the top of the tray

Put a stamp on it.

Put the letter in the 'Out' tray

Continue until all the letters have stamps on them.

Flowchart:



James Tam

Static Images Vs. Words (3)

However images are better than text for showing structural relations.

Text

Jane is Jim's boss.

Jim is Joe's boss.

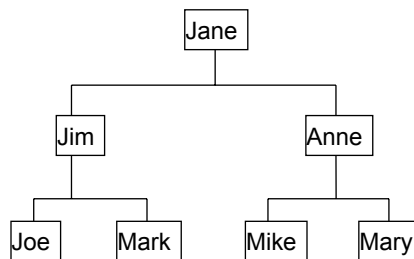
Anne works for Jane.

Mark works for Jim

Anne is Mary's boss.

Anne is Mike's boss.

Structure diagram



James Tam

Static Images Vs. Words (4)

Generally images should when:

- Structural information must be shown (links between entities or groups of entities).
- A great deal of information needs to be remembered (images are more easily recalled than text except for abstract images e.g., when the concept being represented is new and must be represented abstractly by an image and out of context).

Generally text or the spoken language should be used when:

- Abstract concepts must be portrayed e.g., freedom, efficiency.
- The information is complex, procedural or non-spatial.

James Tam

Animated Images Vs. Words

Generally animated images should be used when:

- A cause-effect relation must be expressed
- When a structure is being transformed (e.g., the motion of a hinge) – but complex interactions may not be interpreted correctly.
- A sequence of data movements (e.g., sorting algorithms)

Generally text or the spoken language should be used when:

- In general natural language is so widespread, elaborate and complete that written or spoken language should be used unless there is a compelling reason (above) to do otherwise.

James Tam

What You Now Know

How to apply techniques for evaluating the layout of a visual presentation

- The squint test
- C.R.A.P.

Some presentation principles

- CRAP
- Using grids
- Employing consistency
- Implicit vs. explicit structure
- Avoiding spatial tension
- Employing negative space
- Providing navigational cues
- The economy of visual elements
- The appropriate and effective use of imagery
- Rules of thumb for fonts and font effects
- Color and orientation
- Idioms

James Tam

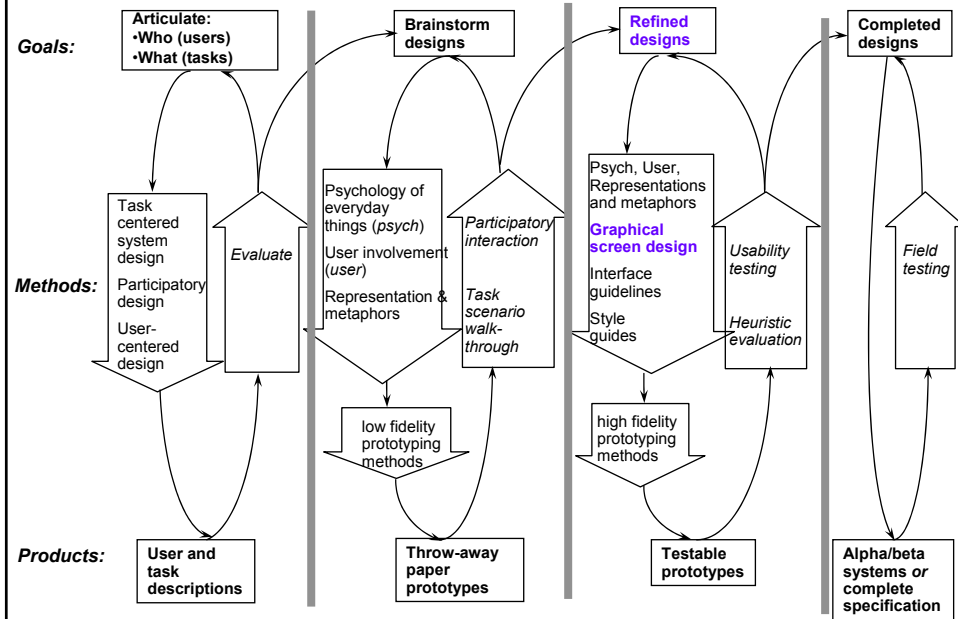
What You Now Know

General design principles for displaying information based on perception

- Gestalt Laws
- Image-based recognition
- Visual and spoken language

James Tam

Interface Design And Usability Engineering



This diagram is a variation of the one presented by Saul Greenberg

James Tam